RFM CORPORATION

AMENDED NOTICE OF SPECIAL STOCKHOLDERS' MEETING

NOTICE IS HEREBY GIVEN that the **Special Meeting of the Stockholders of RFM CORPORATION** will be held at the RFM Corporate Center, Pioneer corner Sheridan Streets, Mandaluyong City 1550 on **Friday, 07 September 2018 at 11:00 o' clock A.M.** with the following amended AGENDA:

I. Call to Order

II. Certification of Notice and Quorum

III. Approval of the Minutes of the Annual Stockholders' Meeting held on 25 July 2018

IV. Shareholders' Approval of the Merger among RFM Corporation (as Parent Company and as Surviving Corporation) and its subsidiaries Cabuyao Logistics and Industrial Corporation (CLIC), Interbake Commissary Corporation (ICC) and Invest Asia Corporation (IAC)

V. Amendment of the Second Article (Primary Purpose) of the Articles of Incorporation to include the absorbed businesses and purposes of the subsidiaries to be merged with RFM as Parent Company and Surviving Corporation

VI. Other Matters

VII. Adjournment

Stockholders of record as of 08 August 2018 shall be entitled to vote at this meeting. Stockholders are requested to bring this Notice and present valid identification cards with picture upon registration for verification purpose. If you cannot personally attend the meeting, you may appoint a proxy to represent you by accomplishing a Proxy form and by submitting the same with the Office of the Corporate Secretary at the above address before the date of the meeting.

The stock and transfer books of the Corporation will not be closed.

02 August 2018, Mandaluyong City, Metro Manila, Philippines.

ATTY. JUFIL E. SIQUIAN
Corporate Secretary