NOTICE OF ANNUAL STOCKHOLDERS' MEETING

NOTICE IS HEREBY GIVEN that the Annual Meeting of the Stockholders of RFM CORPORATION will be held at the RFM Corporate Center, Pioneer cor. Sheridan Sts., Mandaluyong City 1550 on Wednesday, 27 June 2012 at 11:00 A.M. with the following AGENDA:

I. Call to Order

II. Certification of Notice and Quorum

III. Approval of the Minutes of the Annual Stockholders' Meeting held on 29 June 2011

IV. President's Report for 2011 and Audited Financial Statements ending December 31, 2011

V. Ratification of the acts of Management and the Directors of the Corporation

VI. Election of Directors

VII. Appointment of External Auditor

VIII. Other matters

IX. Adjournment

Stockholders of record as of 29 May 2012 shall be entitled to vote at this meeting. Stockholders are requested to bring this Notice and present valid identification cards with picture upon registration for verification purpose. If you cannot personally attend the meeting, you may appoint a proxy to represent you by accomplishing the Proxy form found in the CD and by returning the signed hard copy to the Corporate Secretary at the above address before the date of the meeting.

The stock and transfer books of the Corporation will not be closed.

15 May 2012, Mandaluyong City.

ATTY. ROWEL S. BARBA
Corporate Secretary