



16 May 2008

Philippine Stock Exchange, Inc.
PSE Center, Exchange Road
Ortigas Center, Pasig City

Attention: **Atty. Pete M. Malabanan**
Head, Disclosure Department

Sir:

Please find attached the Notice and Agenda of the Annual Stockholders' Meeting of RFM Corporation which will be held on 25 June 2008.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to be 'R. Barba', written over a light gray circular stamp.

ROWEL S. BARBA
VP & Head Corporate Legal/HRD

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NOTICE OF ANNUAL STOCKHOLDERS' MEETING

NOTICE IS HEREBY GIVEN that the Annual Meeting of the Stockholders of RFM CORPORATION will be held at the Auditorium, RFM Corporate Center, Pioneer Corner Sheridan Sts., Mandaluyong City on Wednesday, 25 June 2008 at 11:00 A.M.

Stockholders of record as of 30 May 2008 shall be entitled to vote at this meeting. Stockholders are required to present this notice and a valid identification card with picture upon registration for verification purpose.

The stock and transfer books of the Corporation will not be closed.

This Notice is hereby given pursuant to the By-Laws of the Corporation.

To update your records, please provide us with your Tax Identification Number (TIN). You can give your TIN to STSI, the stock and transfer agent of RFM Corporation, at telephone nos. 4496155-56 or directly to RFM Corporation at telephone no. 6318101 locals 7611-13.

A handwritten signature in black ink, appearing to read 'Rowel S. Barba'.

ATTY. ROWEL S. BARBA
Corporate Secretary

AGENDA

- I. INVOCATION
- II. NOTICE OF MEETING
- III. CERTIFICATION AND DECLARATION OF QUORUM
- IV. APPROVAL OF THE MINUTES OF THE STOCKHOLDERS' MEETING HELD ON 28 JUNE 2007
- V. PRESIDENT'S REPORT FOR 2007 AND AUDITED FINANCIAL STATEMENTS
- VI. RATIFICATION OF THE ACTS OF MANAGEMENT AND THE DIRECTORS OF THE CORPORATION
- VII. ELECTION OF DIRECTORS
- VIII. APPOINTMENT OF EXTERNAL AUDITOR
- IX. DECREASE IN THE AUTHORIZED CAPITAL STOCK BY P767,310,502 AND P254,424,473 AS A RESULT OF THE RETIREMENT OF 767,310,502 TREASURY COMMON SHARES AND 254,424,473 REDEEMABLE PREFERRED SHARES, RESPECTIVELY, AND RELATED AMENDMENT OF ARTICLE VII OF THE ARTICLES OF INCORPORATION
- X. DECLARATION OF PROPERTY DIVIDEND
- XI. DECLARATION OF P50M CASH DIVIDEND
- XII. OTHER MATTERS
- XIII. ADJOURNMENT

RFM CORPORATION

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